

Preliminary Consumption Information

August 2019

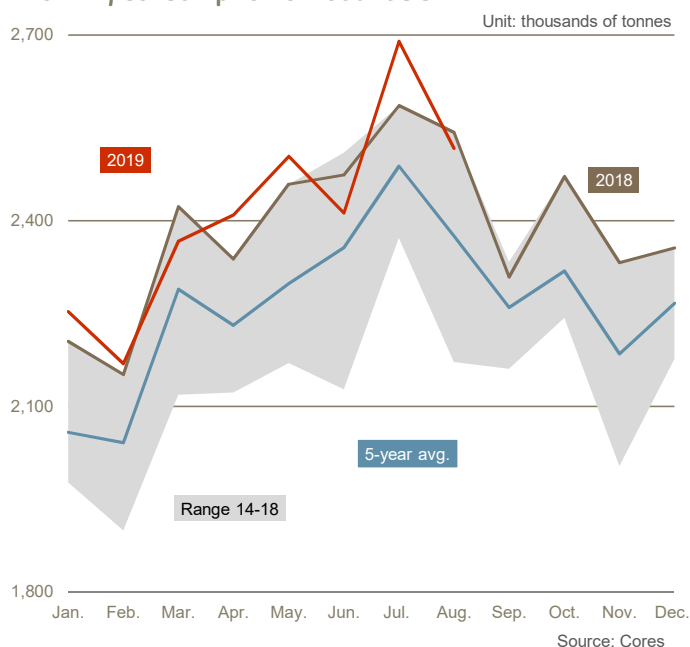
Natural gas consumption (33,280 GWh) reached the maximum for a month of August since available data (2004)

In August, road fuel consumption decreased by 1.0% vs. August 2018, road gasolines (+4.7%) rose, whilst road diesel (-2.4%) diminished. In the year-to-date, road fuel consumption rose by 0.8%, road gasolines consumption increased (+6.0%), whilst road diesel decreased (-0.4%).

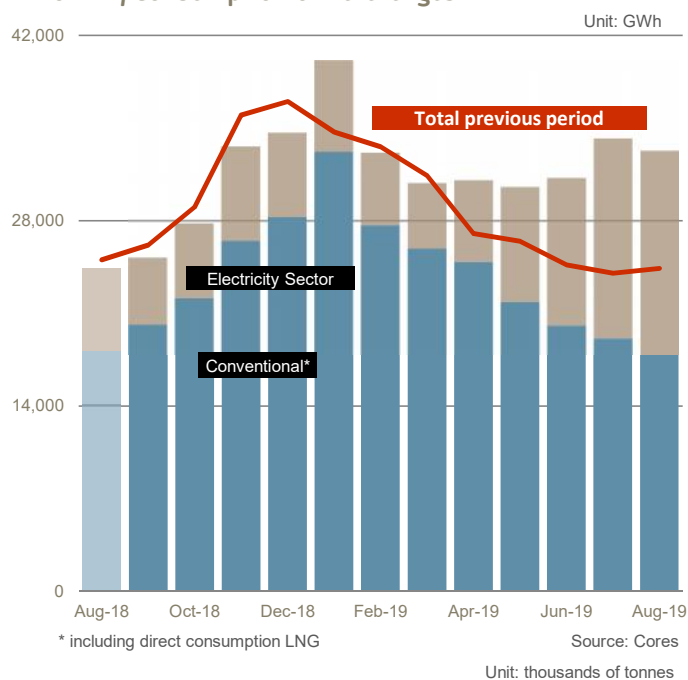
This month, gasolines (+4.7%) and kerosene consumption (+2.0%) rose, whilst LPG (-12.3%), gasoil (-2.7%) and fuel oil consumption (-2.4%) decreased. In the year-to-date, positives variations were registered in gasolines (+6.0%), kerosene (+3.5%), and fuel oil (+2.8%), whilst LPG and gasoil decreased (-3.0% and -0.6%, respectively).

For the fifth consecutive month, natural gas consumption rose (+36.5% vs. August 2018), having reached 33,280 GWh, the maximum for a month of August since available data (2004). Consumption intended for electricity generation presented again a significant increase (+147.0%), direct consumption LNG also rose (+6.2%), whilst conventional consumption decreased by 1.9%. In the year-to-date, natural gas consumption rose by 16.8%, due to the increase of every consumption type: conventional (+0.5%), electricity generation (+97.6%) and direct consumption LNG (+12.4%).

Monthly consumption of road fuels



Monthly consumption of natural gas



| Petroleum Products | Consumption | | | Year-on-Year Variation Rates (%) | | |
|--------------------|--------------|---------------|---------------|----------------------------------|--------------|--------------|
| | August 2019 | Year-to-Date | Rolling Year | August 2019 | Year-to-Date | Rolling Year |
| Road gasolines | 526 | 3,586 | 5,289 | 4.7% | 6.0% | 6.0% |
| Road diesel | 1,991 | 15,734 | 23,501 | -2.4% | -0.4% | 0.3% |
| Road fuels | 2,517 | 19,321 | 28,790 | -1.0% | 0.8% | 1.3% |
| LPG | 171 | 1,653 | 2,569 | -12.3% | -3.0% | 11.8% |
| Gasolines* | 526 | 3,590 | 5,294 | 4.7% | 6.0% | 6.0% |
| Kerosene | 690 | 4,630 | 6,845 | 2.0% | 3.5% | 3.4% |
| Gasoil* | 2,507 | 20,849 | 31,410 | -2.7% | -0.6% | 0.0% |
| Fuel oil | 686 | 5,804 | 8,698 | -2.4% | 2.8% | 1.9% |

* Road products included in the corresponding product group

Source: Cores

| Natural gas | Consumption | | | Year-on-Year Variation Rates (%) | | |
|--------------------------|---------------|----------------|----------------|----------------------------------|--------------|--------------|
| | August 2019 | Year-to-Date | Rolling Year | August 2019 | Year-to-Date | Rolling Year |
| Conventional consumption | 17,012 | 183,154 | 276,691 | -1.9% | 0.5% | 0.7% |
| Electricity generation | 15,395 | 73,656 | 97,815 | 147.0% | 97.6% | 40.2% |
| Direct consumption LNG | 873 | 7,439 | 10,977 | 6.2% | 12.4% | 11.2% |
| Total Natural gas | 33,280 | 264,249 | 385,483 | 36.5% | 16.8% | 8.8% |

Source: Cores