

# Preliminary Consumption Information

## July 2018

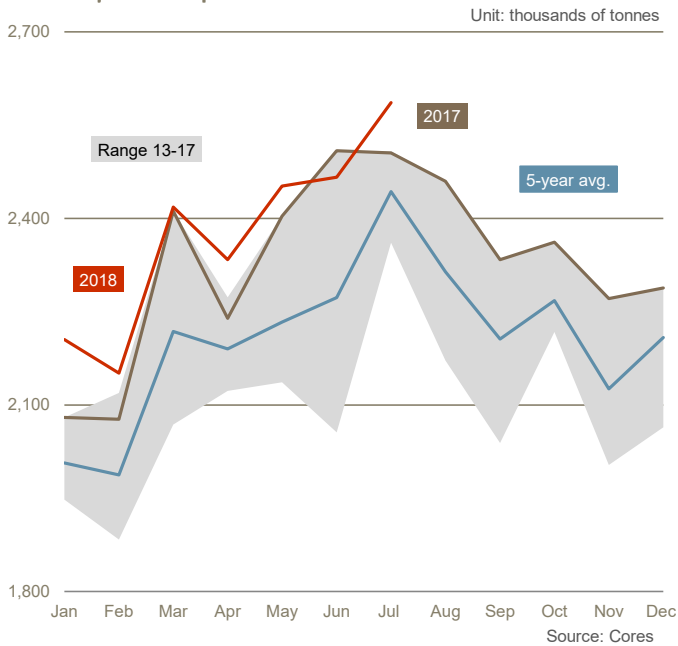
July recorded a historical maximum kerosene consumption (677 kt)

In July, after the decrease in consumption of the previous month, road fuel consumption rose again (+3.2% vs. July 2017), reaching the best data since July 2010; gasolines increased (+5.7%) as well as road diesel (+2.7%). In the year-to-date both fuels consumption rose: gasolines by 3.4% and road diesel by 2.2%.

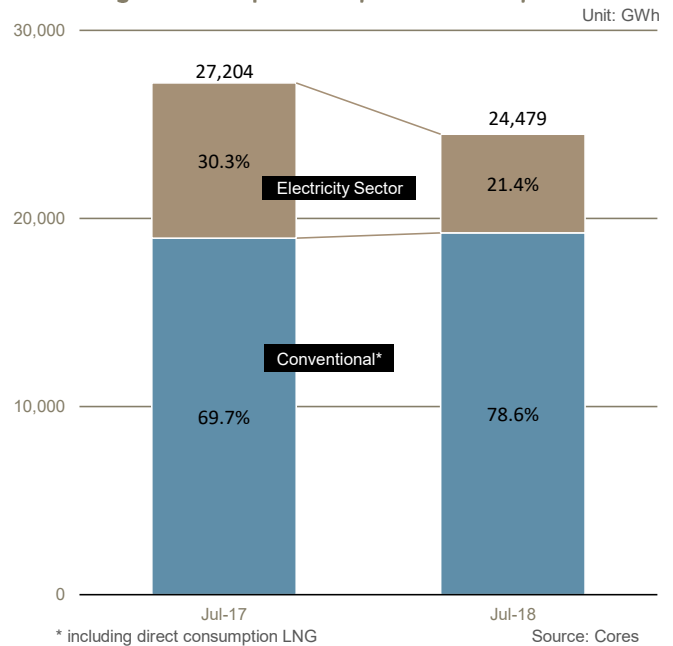
This month, consumption of every petroleum products group increased, apart from the fueloil (-0.4%): LPG (+24.5%), gasolines (+5.6%), kerosene (+2.7%) and gasoil (+2.4%). Even though their growth was moderated, kerosene reached a historical maximum consumption (677 kt). In the year-to-date, all petroleum product groups presented interannual growth: LPG (+2.2%), gasolines (+3.4%), kerosene (+5.0%), gasoil (+2.8%) and fuel oil (+4.9%).

For the second month in a row, in July, natural gas consumption decreased (-10.0% vs. July 2017). As it happened in June, consumption intended for electricity generation diminished remarkably (-36.4%), whilst conventional consumption and direct consumption LNG rose by 0.8% and 16.0%, respectively. In the year-to-date, natural gas consumption increased by 2.5%; conventional consumption (+5.6%) and direct consumption LNG (+7.4%) rose, whilst the one intended for electricity generation decreased (-12.0%).

### Monthly consumption of road fuels



### Natural gas consumption July 2017 vs. July 2018



Petroleum Products	Consumption			Year-on-Year Variation Rates (%)		
	July 2018	Year-to-Date	Rolling Year	July 2018	Year-to-Date	Rolling Year
Road gasolines	481	2,882	4,957	5.7%	3.4%	3.0%
Road diesel	2,105	13,730	23,369	2.7%	2.2%	2.1%
<b>Road fuels</b>	<b>2,586</b>	<b>16,612</b>	<b>28,326</b>	<b>3.2%</b>	<b>2.4%</b>	<b>2.3%</b>
LPG	201	1,521	2,292	24.5%	2.2%	-10.5%
Gasolines*	482	2,885	4,961	5.6%	3.4%	3.0%
Kerosene	677	3,796	6,594	2.7%	5.0%	6.2%
Gasoil*	2,656	18,371	31,320	2.4%	2.8%	2.4%
Fuel oil	735	4,962	8,581	-0.4%	4.9%	3.3%

\* Road products included in the corresponding product group

Source: Cores

Natural gas	Consumption			Year-on-Year Variation Rates (%)		
	July 2018	Year-to-Date	Rolling Year	July 2018	Year-to-Date	Rolling Year
Conventional consumption	18,245	165,156	273,901	0.8%	5.6%	5.8%
Electricity generation	5,245	31,013	71,218	-36.4%	-12.0%	6.5%
Direct consumption LNG	989	6,363	10,429	16.0%	7.4%	1.5%
<b>Total Natural gas</b>	<b>24,479</b>	<b>202,532</b>	<b>355,548</b>	<b>-10.0%</b>	<b>2.5%</b>	<b>5.8%</b>

Source: Cores