

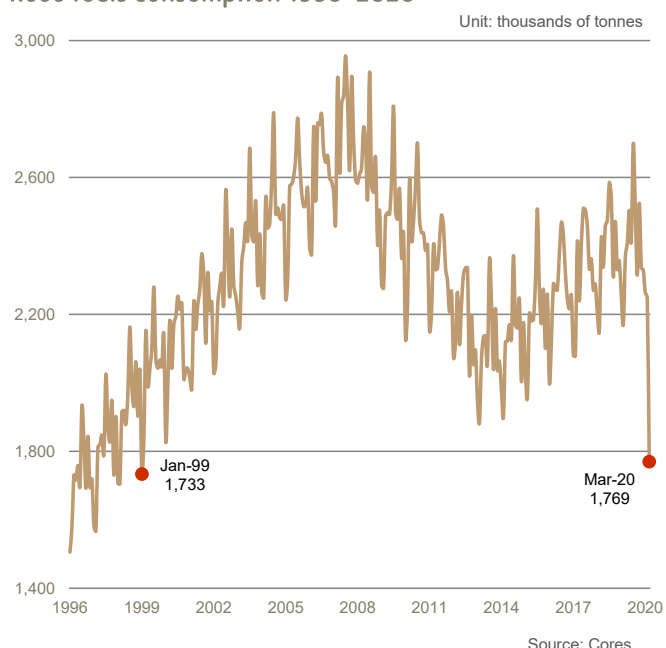
In March, road fuel consumption decreased [-25.2% vs. March 2019]

After the statement declaring the State of Alarm 14th March, this month there was a significant decrease of road fuel consumption by -25.2% vs. March 2019, having reached 1,769 kt, the lowest consumption since January 1999. Gasolines presented the highest decrease (-34.4% vs. March 2019; 276 kt) with the lowest consumption since February 1973, whilst road diesel with 1,493 kt fell by -23.2% vs. March 2019, the lowest consumption since February 2002. Road fuel consumption in Q1 2020 fell by -7.5% vs. Q1 2019, both gasolines (-7.0%) as well as road diesel (-7.6%) decreased.

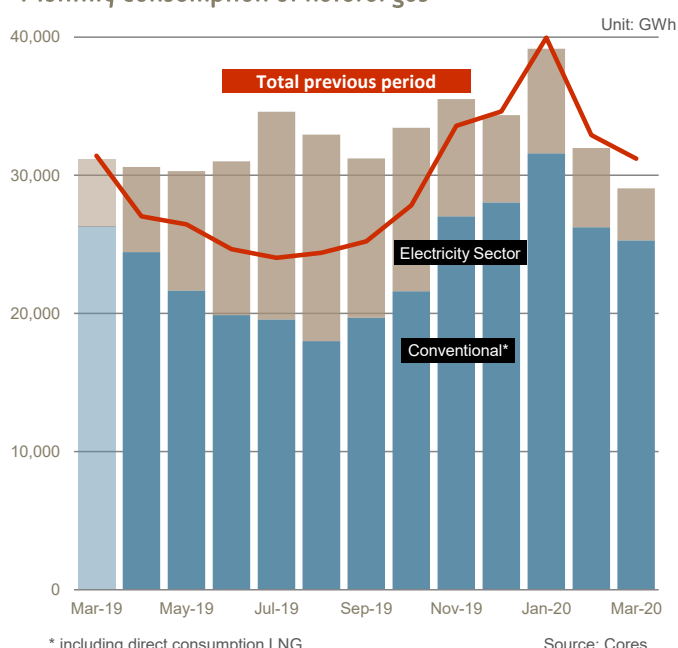
This month every petroleum product groups decreased, except for LPG (+18.3%); kerosene presented the greatest decline (-43.6%), followed by fuel oil (-36.6%), gasolines (-34.5%) and gasoil (-8.3%). In the Q1 2020, every petroleum product groups presented interannual decreases: LPG (-0.2%), gasolines (-7.0%), kerosene (-14.9%), gasoil (-0.3%) and fuel oil (-34.3%).

In March, natural gas consumption decreased (-6.9% vs. March 2019), having reached 29,060 GWh. Conventional consumption experienced a lower decrease (-4.2%) than the one intended for electricity generation (-23.4%), whilst direct consumption LNG rose by 9.0%. Consumption in the first quarter of the year diminished by 3.7% vs. Q1 2019.

Road fuels consumption 1996-2020



Monthly consumption of natural gas



Unit: thousands of tonnes

Petroleum Products	Consumption			Year-on-Year Variation Rates (%)		
	March 2020	Year-to-Date	Rolling Year	March 2020	Year-to-Date	Rolling Year
Road gasolines	276	1,106	5,292	-34.4%	-7.0%	2.8%
Road diesel	1,493	5,174	23,029	-23.2%	-7.6%	-2.0%
Road fuels	1,769	6,280	28,322	-25.2%	-7.5%	-1.2%
LPG	246	714	2,428	18.3%	-0.2%	-7.9%
Gasolines*	276	1,107	5,297	-34.5%	-7.0%	2.8%
Kerosene	297	1,226	6,706	-43.6%	-14.9%	-0.7%
Gasoil*	2,399	7,879	31,527	-8.3%	-0.3%	0.3%
Fuel oil	494	1,440	7,470	-36.6%	-34.3%	-13.8%

* Road products included in the corresponding product group

Source: Cores

Unit: GWh

Natural gas	Consumption			Year-on-Year Variation Rates (%)		
	March 2020	Year-to-Date	Rolling Year	March 2020	Year-to-Date	Rolling Year
Conventional consumption	24,301	80,031	271,859	-4.2%	-4.7%	-1.4%
Electricity generation	3,768	17,079	111,141	-23.4%	-1.1%	68.9%
Direct consumption LNG	991	3,083	11,194	9.0%	8.3%	7.5%
Total Natural gas	29,060	100,193	394,194	-6.9%	-3.7%	12.0%

Source: Cores