

# Preliminary Consumption Information

March 2015

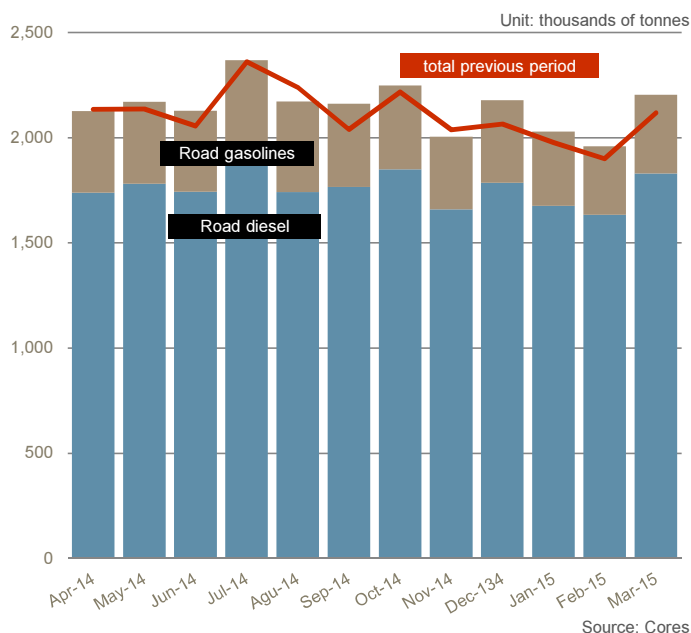
## Road fuel consumption increases in March (+4.0% compared to March 2014)

Recovery of road fuel consumption continues in March (+4.0% vs. March 2014), accumulating a 3.2% increase in the 1Q2015 compared to the 1Q2014. Like the previous month, road diesel consumption rises (+4.8%) whilst that of gasoline slightly falls (-0.1%).

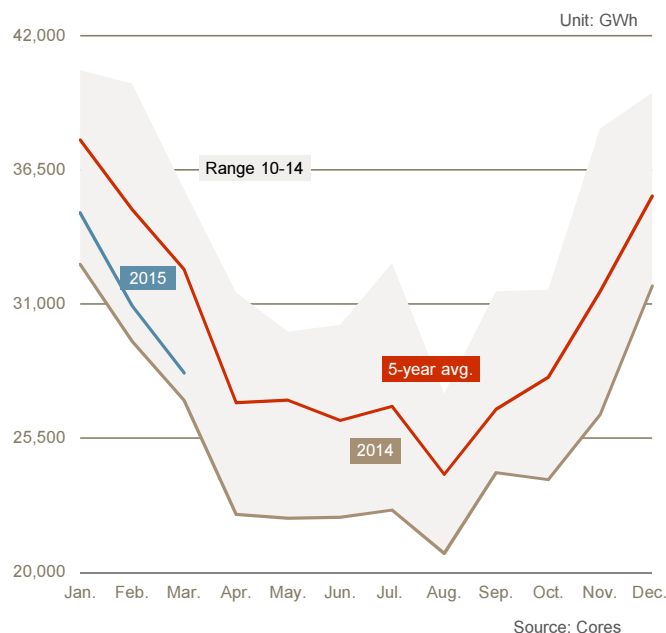
In March, consumption of LPG (+6.7%) and gasoil (+5.3%) increases while consumption of gasoline (-0.1%), kerosene (-1.4%) and fuel oil (-18.7%) decreases. In the first quarter of the year, all groups of products register an increase in consumption compared to the same period of the previous year: LPG (+5.0%), gasolines (+0.04%), kerosene (+4.2%) and gasoil (+7.5%), with the exception of fuel oil that descends 11.2% vs. 1Q2014.

Maintaining the upward tendency registered since the beginning of 2015, natural gas consumption rises again (+4.1% vs. March 2014). Electricity generation as well as conventional consumption increase (+23.3% and 1.9%, respectively), however LNG for direct consumption decreases (-9.4%). In the first quarter of 2015 natural gas consumption rises 5.3% compared to the first quarter of 2014.

### Monthly consumption of road fuels



### Monthly consumption of natural gas



Unit: thousands of tonnes

Petroleum Products	Consumption			Year-on-Year Variation Rates (%)		
	March 2015	Year-to-Date	Rolling Year	March 2015	Year-to-Date	Rolling Year
Road gasolines	373	1,052	4,613	-0.1%	0.0%	-0.7%
Road diesel	1,829	5,138	21,120	4.8%	3.9%	2.4%
<b>Road fuels</b>	<b>2,202</b>	<b>6,190</b>	<b>25,733</b>	<b>4.0%</b>	<b>3.2%</b>	<b>1.8%</b>
LPG	177	530	1,689	6.7%	5.0%	7.5%
Gasolines*	373	1,052	4,616	-0.1%	0.0%	-0.8%
Kerosenes	377	1,091	5,310	-1.4%	4.2%	3.2%
Diesel*	2,574	7,649	28,860	5.3%	7.5%	2.0%
Fuel oils	672	2,032	8,691	-18.7%	-11.2%	-2.7%

Source: Cores

Unit: GWh

Natural gas	Consumption			Year-on-Year Variation Rates (%)		
	March 2015	Year-to-Date	Rolling Year	March 2015	Year-to-Date	Rolling Year
Conventional consumption	23,283	77,813	244,786	1.9%	2.5%	-6.4%
Electricity generation	4,088	13,644	54,810	23.3%	33.0%	5.0%
Direct consumption LNG	798	2,384	10,487	-9.4%	-19.4%	-8.9%
<b>Total Natural gas</b>	<b>28,169</b>	<b>93,840</b>	<b>310,083</b>	<b>4.1%</b>	<b>5.3%</b>	<b>-4.7%</b>

Source: Cores

\* Road products included in the corresponding product group

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